IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

CARLTON ENERGY GROUP L.L.C. Plaintiff,	§ •
V.	§ Case No.
CLIVEDEN PETROLEUM	§ 8
COMPANY LIMITED and	\$ §
CLIVEDEN PETROLEUM SA	§
Defendants.	§

DEFENDANT'S NOTICE OF REMOVAL

TO THE CLERK OF THE ABOVE ENTITLED COURT:

Please take notice that Defendant, Cliveden Petroleum Co. Ltd., by this Notice of Removal, effects the removal of Cause Number 2012-27788 styled *Carlton Energy Group, L.L.C. vs. Cliveden Petroleum Company Limited [sic] and Cliveden Petroleum SA* currently pending in the 55th Judicial District Court of Harris County, in the State of Texas, to the United States District Courts for the Southern District of Texas on the following grounds:

- 1. Plaintiff, Carlton Energy Group L.L.C. ("Plaintiff" or "Carlton"), filed suit against Defendants, Cliveden Petroleum Co. Ltd. (incorrectly sued as Cliveden Petroleum Company Limited) ("CPCL") and Cliveden Petroleum SA, in the 55th Judicial District Court of Harris County, Texas on September 12, 2012.
- 2. Carlton is a Texas limited liability corporation. Defendant CPCL is a British Virgin Islands company. Defendant Cliveden Petroleum SA ("CPSA") is a Swiss corporation.

- 3. The undersigned attorney has conferred with Daniel Goforth, counsel for CPSA, and CPSA does not oppose to removal of this lawsuit. All defendants who have been properly joined and served consent to the removal of this case to federal court.
 - 4. The amount in controversy exceeds \$75,000.00.
- 5. Pursuant to 28 U.S.C. § 1441(a), removal is proper as to "any civil action brought in a state court of which the district courts of the United States have original jurisdiction." Pursuant to 28 U.S.C. § 1332, the district courts shall have original jurisdiction of all civil actions arising between citizens of a State and citizens or subjects of a foreign state. This court has original jurisdiction of this matter because this claim is between citizens of Texas and citizens of the British Virgin Islands. *Id*.
- 6. Pursuant to United States District Court for the Southern District of Texas Local Rule No. 81, a true and correct copy of the following documents are attached hereto:

Exhibit 1: All executed process in the case;

Exhibit 2: All pleadings;

Exhibit 3: All orders signed by the state judge;

Exhibit 4: The docket sheet;

Exhibit 5: An index of matters being filed;

Exhibit 6: A list of all counsel of record, including addresses,

telephone numbers and parties represented.

7. CPCL received Plaintiff's First Amended Petition to Enforce the Binding Arbitration Clause on December 20, 2012 and this notice of removal was filed within the time required by 28 U.S.C. § 1446(b).

Respectfully submitted,

CRADY, JEWETT & McCULLEY, L.L.P.

By: /s/ Shelley B. Marmon

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Facsimile: 713.739.8403 ATTORNEY-IN-CHARGE

OF COUNSEL:

David J. Levy MORGAN, LEWIS & BOCKIUS Texas Bar No. 12264850 Federal I.D. No. 13725 1000 Louisiana Street, Suite 4000 Houston, Texas 77002 Telephone: 713.890.5000

Facsimile: 713.890.5001

ATTORNEYS FOR DEFENDANT CLIVEDEN PETROLEUM CO. LTD.

Consent for Removal

I am counsel for Defendant Cliveden Petroleum SA. I do hereby certify that Cliveden Petroleum SA consents to removal of this suit to federal court.

/s/ Danial Goforth with permission
Daniel Goforth
GOFORTH, EASTERLING LLP
4900 Woodway, Suite 750
Houston, Texas 77056
Telephone: 713.650.0022

Facsimile: 713.650.1669

ATTORNEY FOR DEFENDANT CLIVEDEN PETROLEUM SA

Certificate of Service

I do hereby certify that on the 14th day of January, 2013, a true and correct copy of the foregoing document was forwarded by certified mail, return receipt requested to the following counsel of record:

Jerry Galow Galow & Smith, P.C. 1204 Nueces Street Austin, TX 78701

Daniel Goforth Goforth, Easterling LLP 4900 Woodway, Suite 750 Houston, TX 77056

/s/ Shelley B. Marmon
Shelley B. Marmon